

**HarbourVest Partners, LLC**

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Form ADV Part 2B

March 30, 2020

## Item 1 - Cover Page

### Supervised Persons

Jeffrey R. Keay  
Ian C. Lane  
Peter B. Lipson  
Gregory V. Stento  
John M. Toomey, Jr.  
Scott C. Voss  
Kevin J. Warn-Schindel  
William R. Royer

### Business Address

HarbourVest Partners, LLC  
One Financial Center  
617-348-3707

### Date

March 30, 2020

### Disclosure

This Brochure Supplement provides information about Jeffrey R. Keay, Ian C. Lane, Peter B. Lipson, Gregory V. Stento, John M. Toomey, Jr., Scott C. Voss, Kevin J. Warn-Schindel, and William R. Royer that supplements the HarbourVest Partners, LLC ("HarbourVest") Brochure. You should have received a copy of that Brochure.

Please contact [compliance@harbourvest.com](mailto:compliance@harbourvest.com) if you did not receive HarbourVest's Brochure or if you have any questions about the contents of this supplement.

## Item 2 – Educational Background and Business Experience

### JEFFREY R. KEAY

Managing Director, HarbourVest Partners, LLC (Boston)

YOB: 1974

Jeff Keay joined HarbourVest in 1999 and focuses on global secondary investments across a range of transaction types. Jeff is based in Boston and also worked in the Firm's London office. Jeff is the Chair of the Firm's Secondary Investment Committee and he currently serves on a number of advisory boards. Prior to joining the Firm, Jeff spent three years at Ernst & Young LLP, where he specialized in the venture capital and financial services industries. His previous experience also includes working at the Financial Accounting Standards Board. Jeff received a BA (cum laude) in Economics and Accounting from the College of the Holy Cross in 1996.

### IAN C. LANE

Managing Director, HarbourVest Partners, LLC (Boston)

YOB: 1977

Ian Lane joined HarbourVest in 2003 and focuses on direct co-investments in venture, buyout, and mezzanine transactions and serves as the Chair of the Firm's Direct Investment Committee. He led several of the Firm's investments, including Acclaris, Advanced Health, Datatel, Digital Insight, eTapestry, Lighttower, M-Qube, National Cardiovascular Partners, Nexidia, Planview, Secure-24, Wayfair (NYSE: W), and Zayo (NYSE: ZAYO). Additionally, Ian serves on the Board of Overseers at Beth Israel Deaconess Medical Center, a teaching and research affiliate of Harvard Medical School. Ian's previous experience includes two years with J.P. Morgan where he was an investment banking analyst in the mergers and acquisitions group. While earning his undergraduate degree, Ian founded and managed a chain of martial arts schools in Florida. Ian received a dual BS/MS (with honors) in Accounting from the University of Florida in 2001 and an MBA from Harvard Business School, where he graduated with distinction in 2008.

### PETER B. LIPSON

Managing Director, HarbourVest Partners, LLC (Boston)

YOB: 1971

Peter Lipson focuses on global direct co-investments as well as primary and secondary investments in Latin America. Peter serves as the Chair of the Firm's Credit Investment Committee. He joined HarbourVest in 1997 as an associate focused on direct co-investments in operating companies and rejoined the Firm's direct investment team in 2001 after receiving his MBA. Peter was instrumental in establishing HarbourVest's presence in Bogotá including building relationships with institutional investors and general partners in the region. He currently splits his time between Boston and Bogotá. Peter serves as a director of Finanzcheck, Mimeo.com, and Towne Park. Before joining HarbourVest, he worked as a financial analyst in the Mergers & Acquisitions Group at Salomon Brothers. Peter received a BA in Economics from the University of California, San Diego in 1993, an MS in Information Systems from the University of Virginia in 1995, and an MBA from Harvard Business School in 2001.

### GREGORY V. STENTO

Managing Director, HarbourVest Partners, LLC (Boston)

YOB: 1960

Greg Stento joined HarbourVest in 1998 and serves as Head of Investments for the Firm. He is a member of the Strategy Investment Committees, the Portfolio Construction Committee, and also serves on the advisory boards of several private equity partnerships. Greg joined HarbourVest from Comdisco Ventures, where he was a managing director and provided equity and debt capital to startup and emerging growth technology and life sciences companies. Prior to Comdisco, he was a general partner at Horsley Bridge Partners, where he was responsible for making and managing investments in a variety of private equity partnerships and companies. Greg also spent six years in marketing and sales at NCR Corporation, where he focused on information technology solutions for financial institutions. He received a BS (with distinction) from Cornell University in 1982 and an MBA from Harvard Business School in 1989.

### **JOHN M. TOOMEY, JR.**

Managing Director, HarbourVest Partners, LLC (Boston)

YOB: 1972

John Toomey is a member of the Executive Management Committee and the Portfolio Construction Committee. He first joined the Firm in 1997 as a member of the direct investment team. He rejoined HarbourVest in 2001 after business school, and since 2003, he has focused on secondary investments. John was involved with the 2007 initial public offering of HarbourVest Global Private Equity Limited (HVPE) on Euronext Amsterdam and served as Chief Financial Officer from the IPO through September 2008. John serves on the advisory boards of a number of private equity partnerships. John's previous experience includes an analyst role at Smith Barney in the Advisory Group focusing on mergers and acquisitions and corporate restructurings. John received a BA (cum laude) in Chemistry and Physics from Harvard University in 1995 and an MBA from Harvard Business School in 2001, where he was awarded the Loeb Fellowship for outstanding achievement in finance.

### **SCOTT C. VOSS**

Managing Director, HarbourVest Partners, LLC (Boston)

YOB: 1970

Scott Voss joined HarbourVest in 1999. He focuses on global primary partnership investments in the US, Asia, and emerging markets. Scott has worked out of both HarbourVest's Boston and Hong Kong offices. Scott is also the Chair of the Firm's Primary Investment Committee and he serves on several advisory boards for funds based in the US, Asia, and Latin America. His prior experience includes managing international sales and distribution for Cannondale Corporation, a leading manufacturer of bicycles and cycling accessories, where he had direct oversight of the company's wholly-owned Asia subsidiaries and its network of independent distributors in the region. Scott received a BS (cum laude) in Marketing from Bryant College in 1992 and an MBA (cum laude) from Babson College in 1999.

### **KEVIN J. WARN-SCHINDEL**

Managing Director, HarbourVest Partners, LLC (Boston)

YOB: 1966

Kevin Warn-Schindel joined HarbourVest in 2015 and leads the Real Assets investment program. He is also the Chair of the Firm's Real Assets Investment Committee. Kevin joined the Firm after ten years as the Group Head and Managing Director of the OPTrust Private Markets Group, an investment unit of OPTrust, a Toronto-based defined benefit pension plan. At OPTrust, he led the creation of the global investment management platform with offices in Toronto, London, and Sydney and developed and executed a global portfolio of investment strategies. Prior to OPTrust, he was an executive at Macquarie Bank and an investment banker at RBC Capital Markets. Kevin is formerly the chair of the Board of Export Development Canada, the Canadian federal government trade finance agency and is currently a Director of the Economic Investment Trust Ltd, a TSX listed closed-end investment fund. Kevin received a BA from Simon Fraser University.

### **WILLIAM R. ROYER**

Managing Director, HarbourVest Partners, LLC (Boston)

YOB: 1965

Bill Royer joined HarbourVest in 2019 and focuses on all aspects of the Firm's global regulatory and compliance functions. Bill has nearly 30 years of experience in senior roles focused on compliance and law at both private companies and the Securities and Exchange Commission (SEC), with broad and deep knowledge across asset classes. Bill joined HarbourVest from Vanguard Global Advisors, where he was a Chief Compliance Officer, leading a team responsible for global compliance of investment activities (equity, fixed income, and derivatives) for all US organized or domiciled funds and accounts. Prior to this, he was an Associate Regional Director for the SEC's Atlanta Regional Office and an Assistant Director with the SEC's Office of Compliance Inspections and Examinations (OCIE), where he was responsible for OCIE's internal compliance program. He has also held senior roles in legal and compliance teams at Arrowstreet Capital, Foreside Financial Services, and Baring Asset Management, as well as ten years as General Counsel for Grantham, Mayo, and Van Otterloo & Co. LLC. Bill began his legal and financial service career at Ropes & Gray LLP. Bill received a BS in Chemistry from the University of New Hampshire in 1987 and a JD (with honors) from Boston University School of Law in 1992.

**Item 3 - Disciplinary Information**

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this Item.

**Item 4 - Other Business Activities**

No information is applicable to this Item.

**Item 5 - Additional Compensation**

No information is applicable to this Item.

**Item 6 - Supervision**

HarbourVest is structured as a limited liability company; therefore members do not have direct supervisory duties over one another but instead share in investment related and day-to-day business decisions. Any questions about supervision or supervised activities should be directed to our Chief Compliance Officer, Mr. William R. Royer at [compliance@harbourvest.com](mailto:compliance@harbourvest.com).